Citizen Self-Service

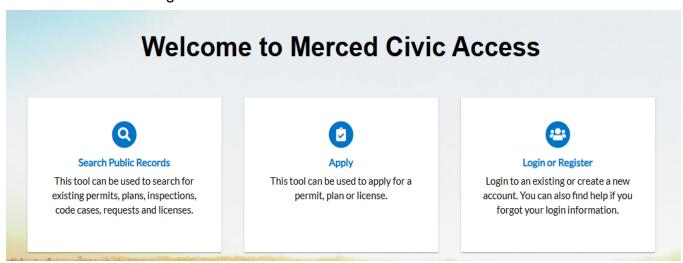
User Guide – How to Request/Manage Inspections

Requesting and Monitoring your Inspections on Your Account.

The online component of our Civic Access Portal that allows citizens to view basic information related to Permits, Plans, Inspections, Business Licenses, and Code Cases.

LOGIN TO City of Merced Civic Access portal

1. Click on the **Login or Register** tile from the Home page and enter your account information to Log In.

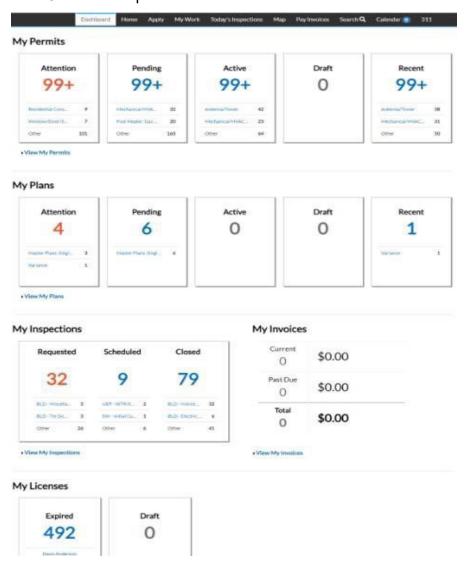


- 2. Enter your **Username** and **Password** in the corresponding fields.
- If you do not have an account registered with Self Service, skip to Create an Account step below.
- If you need to reset your username and/or password, skip to Forgot Password step below.
- 5. Select the **Remember Me** checkbox to have the system remember your login credentials on this computer.
- ** This is not recommended on a public/shared computer.
- 6. Click Log In.

Log In	
* Usernan	ne
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* Passwor	d
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	Log In
Forgot you	r password? Reset it
Forgot you	ır username? Email it
Don't have	an account yet? Register Here

MENU NAVIGATION TABS

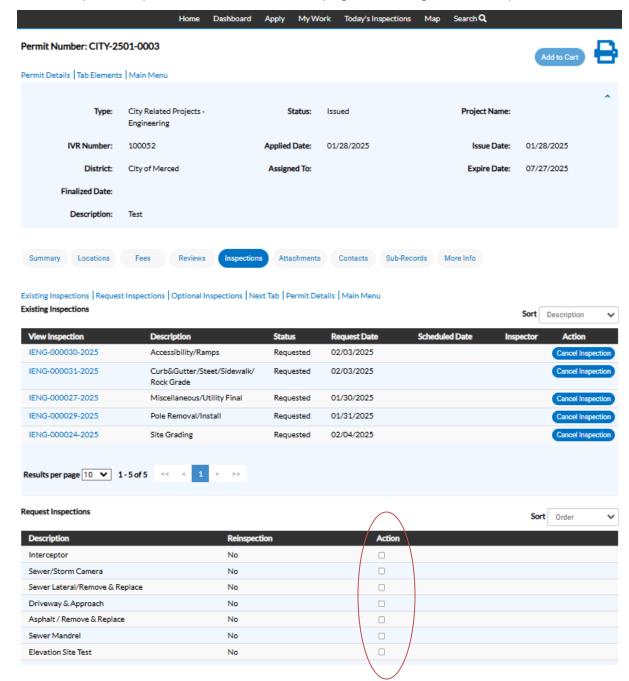
1. Across the top of the page, there are various tabs which you will use to navigate City of Merced Civic Access portal.



REQUESTING INSPECTIONS (PERMITS INITIALLY APPLIED FOR IN CITY OF MERCED ACCESS PORTAL)

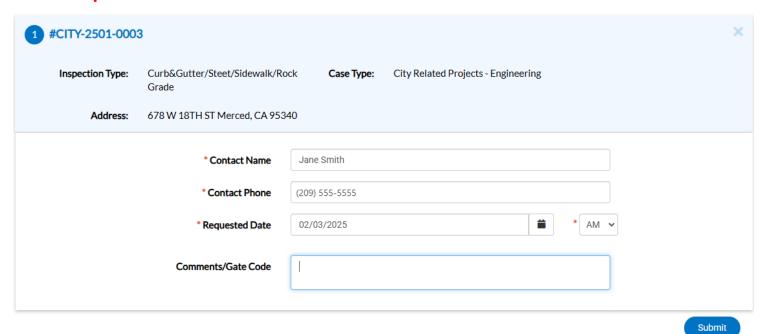
1. The portal provides a great way for users to request inspections. Users must be logged in to the portal to request inspections, and they **must be a contact associated with the permit**. Multiple related/unrelated inspections can be requested simultaneously. Inspection requests interact with the inspection-related data on the dashboard.

- 2. Click on the Permit Number of the Permit you would like to request an inspection for.
- 3. The Permit case will open.
- 4. Click on the Inspections tab.
- 5. A list of Inspections will be at the bottom of the page.
- 6. Click in the check box under Action you would like to request. (If the workflow of the case has not been completed, based on priority, up to the Inspection step, the Action boxes will not show.)
- 7. Click Request Inspection at the bottom the page on the right and complete information.

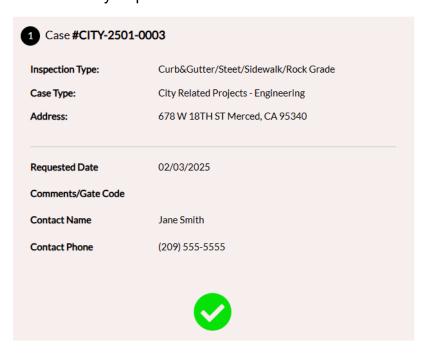


- 8. The Request Inspections screen will open.
- 9. Choose a requested date for the inspection by clicking on the calendar to the right of the Requested Date field. The citizen may choose an **AM** or **PM** time from the dropdown.
- 10. Fill in comments about the requested inspection in the Comments/Gate Code box.
- 11. Click Submit.

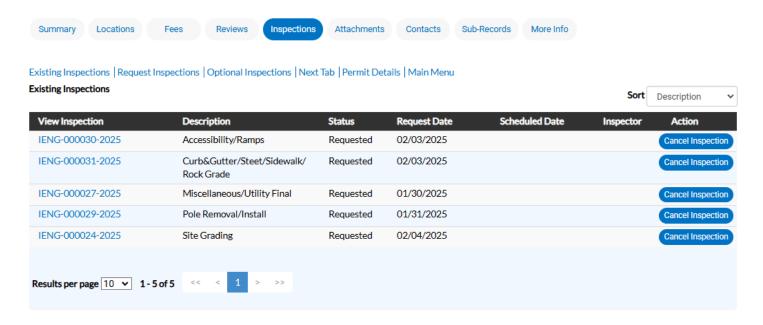
Note: Inspection requests must be submitted by 11PM the day before inspection at minimum.



12. The inspection request and a green checkmark will pop up in a Requested Inspections screen if it is successfully requested.



13. Navigate back to the Details screen. The inspection will now be listed under Existing Inspections in the full list of inspections.

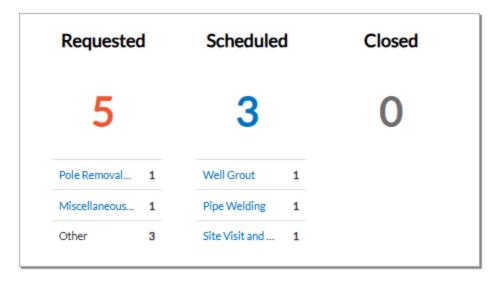


My Existing Inspections

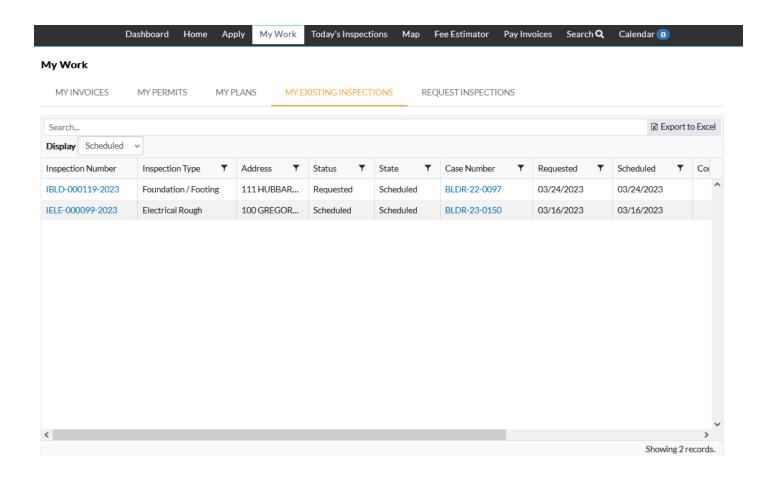
Use this window to view, sort, and access all available inspections. Follow the steps below to view inspections: Go back to Dashboard.

Click View My Inspections

My Inspections



View My Inspections



You can type a specific Inspection Number or Inspection Type to search for in the search field and click the lookup icon to locate inspections that meet the search criteria.

You can sort by Status, Inspection Type, etc. Click the **Inspection Number** to open the associated Inspection record of the inspections to view the information.

Re-Inspections, Multiple Inspections, Approvals

Re-Inspections: If an inspection is failed, or requires a reinspection, the inspector will change the status to reinspection and submit it. This will close out that inspection and when the contractor is ready to schedule the reinspection, they will have to submit a new inspection request.

Approvals: When an inspection is approved, the inspection case will show as approved in the customer portal, and the document will be available as a PDF download.

Multiple Inspections: Multiple inspections can be scheduled for the same day or days in advance for **different** inspection types. If the inspection type is the same (for example – traffic control), the inspection request will have to be made each day, and the prior inspection request has to be closed out before the next inspection is made.